

TISDALE RESOURCES CORP.
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NEWS RELEASE

TISDALE RESOURCES COMPLETES CONVERTIBLE DEBENTURE OFFERING

March 14, 2022 – Vancouver, British Columbia – Tisdale Resources Corp. (the “**Company**”) (TSXV: TRC) announces that it has closed its non-brokered private placement (the “**Offering**”) of convertible debentures (the “**Debentures**”) for gross proceeds of \$1,000,000.

All Debentures issued in connection with the Offering mature on March 14, 2025 and bear interest at a rate of twelve percent per annum payable on maturity. Each Debenture is convertible into units of the Company (each, a “**Conversion Unit**”), at the option of the holder, at a rate of one Conversion Unit for every \$0.25 of outstanding indebtedness. Each “**Conversion Unit**” consists of one common share of the Company and one common share purchase warrant exercisable at a price of \$0.25 until March 14, 2025.

The proceeds of the Offering will be utilized by the Company for general working capital purposes.

No finders’ fees were paid in connection with completion of the Offering. All securities issued in connection with the Offering are subject to a statutory hold period expiring on July 15, 2022 in accordance with applicable securities laws.

For further information, contact Alex Klenman at info@tisdaleresources.com.

On behalf of the Board,

Tisdale Resources Corp.

Alex Klenman, Chief Executive Officer

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